

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): 31/07/2012		
To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer Cl	hina Minsheng Banking Co	orp., Ltd.	
	3/08/2012	•	
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>01988</u> I	Description : <u>H Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mor	nth 5,777,982,840	1.00	5,777,982,840
Increase/(decrease)	0		0
Balance at close of the month	5,777,982,840	1.00	5,777,982,840
(2) Stock code : <u>600016</u> I	Description : A Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mor	nth 22,587,602,387	1.00	22,587,602,387
Increase/(decrease)	0		0
Balance at close of the month	22 587 602 387	1.00	22 587 602 387

28,365,585,227

2. Preference Shares			or main Board and GE	
Stock code : N/A Descri	iption:	N/A	A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descri	iption :	N/A	A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (RMB):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,777,982,840	22,587,602,387	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	5,777,982,840	22,587,602,387	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	орион		30401)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A	N/A	N/A	N/A	N/A	N/A	N/A
shares (Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(// /) shares (Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
$\frac{\text{shares}}{(Note \ 1)}$						
(1.000 1)		Tot	al A. (Ordin	ary shares)	N/A	
		100		nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currence	ring the month	from exercise of	,	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

1. N/A	Description of warrants (Date of expiry - dd/mm/yyyy)		f Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)		N/A			N/A	N/A	N/A
Stock code (if listed)		•					
Stock code (if listed)							- <u></u>
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A N/A N/A N/A N/A N/A N/A N/A	,	N/	'A				
Subscription price		3.7					
EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A N/A N/A N/A N/A N/A N/A N/A							
N/A	EGM approval date (if applicable)			_			
Class of shares issuable (Note I)				– N/A	N/A	N/A	N/A
Stock code (if listed)			1,712	1 1/11	1,111	1,712	1,1,11
Stock code (if listed)							
Class of shares issuable (Note 1)	, , ,	N	/ A				
issuable (Note 1)			A	_			
EGM approval date (if applicable) (dd/mm/yyyy) N/A 3.N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A		N/	'A	<u>_</u>			
(if applicable) (dd/mm/yyyy) N/A 3.N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A N/A N/A N/A N/A Class of shares issuable (Note I) N/A N/A<		N/	'A	_			
3.N/A	(if applicable)	N	/Δ				
Colass of shares Stock code (if listed) N/A				– N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A 4.N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A			2 2		- 11 - 1	- ,,	
Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A 4.N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A 4.N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A	(/ /) Stock code (if listed)	N.	/ A				
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/		11/	A	_			
EGM approval date (if applicable) (dd/mm/yyyy) A.N/A N/A N/A N/A N/A N/A N/A N				_			
(if applicable) (dd/mm/yyyy) N/A 4.N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A		N/	<u>'</u> A				
(dd/mm/yyyy) N/A 4.N/A N/A N/A N/A N/A N/A (/ /) Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A Total B. (Ordinary shares) N/A							
4.N/A N/A N/A N/A N/A N/A N/A N/A N/A (/ /) Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A		N/	'A				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A				N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A	(, , , , , , , , , , , , , , , , , , ,	N/	'A				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A	Class of shares			_			
EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A				_			
(if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A		N/	A	_			
(dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A							
(Preference shares) N/A		N/	<u>'</u> A	_			
(Preference shares) N/A			To	tal B (Ordi	nary shares)	NI/A	
			10				-
						N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	amount outstanding	Amount at close of preceding month	during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares	3.T / A					
issuable (Note 1)	N/A N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	N/A					
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
J. 14/11		14/11	1 1/11	14/21	14/11	14/21
Stock code (if listed) Class of shares	N/A				. ———	
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A	3.T / A	3. T / A	*T/A	3.T / A	3. T / A
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares	N T / A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date	1N/A					
(if applicable) (dd/mm/yyyy)	N/A					
			Total C. (Ordin		N/A	_
				ence shares)	N/A	-
			(Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A
shares (Note I)	
2. <u>N/A</u>	N/A	N/A
shares (Note I	<u>)</u>)	
3. <u>N/A</u>	N/A	N/A
(/ / shares (Note I)	
Total D. (Ordinary shares) N/A	
(Preference shares (Other class		
I .		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) At price : State currency (///)Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*)) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)Issue and allotment Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

			1	OI IVIUIII	Doai	d and OEM ns	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	21/4
						N/A	N/A
			Class of shares				
	D 1 C		repurchased (Note 1)	(/ /)		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
1			(dd/mm/yyyy)			N/A	N/A

				For Main	Board	and GEM lis	
	Type of Issue				is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	able			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issua	able			
10.	Other (Please specify)	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other		N/A	1
То	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A	to E):	(1)		0
То	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of	f A to E):	(2)		N/A
		ease) in other classes of share	-				N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Wan Qingyuan
Submitted by:
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.